

# **Clinical Practice Standard**

1-22-7-4-030

TITLE: DRIED BLOOD SPOT TESTING IN COMMUNITY

**SETTINGS** 

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APPLICABILITY: All sites and employees performing and following-up on dried

blood spot testing

**RELATED** 1-12-2-010: Laboratory Tests and Collections Not Performed

**POLICIES\*:** Within Northern Health

1-22-7-1-020: Adoption of BCCDC Communicable Disease

Control Guidelines

2-1-1-010: Health Care Consent Essentials 2-4-0-010: Documentation in a Paper Chart

\*For community partners, related policies are available upon

request to PoliciesStandards@northernhealth.ca

**DEFINITIONS: Dried Blood Spot Testing (DBST):** Dried Blood Spot (DBS)

Testing is a method of blood collection that can be used for diagnostic hepatitis C and Human Immunodeficiency Virus (HIV) testing as well as screening for syphilis. Samples are collected from a finger prick, dropped on to a filter paper, and then dried

for transportation to a laboratory.

Additional Definitions

COMPETENCY REQUIREMENTS:

Prior to providing Dried Blood Spot Testing in a community setting, all Nurses, Non-Regulated Care Providers (e.g., Community Outreach Workers, Community Health Workers, Peers, Care Aides) must have successfully completed the required Learning Hub course: <a href="NHA - CL - Dried Blood Spot">NHA - CL - Dried Blood Spot</a>

Testing (LH# 30914)

#### **DOCUMENT QUICK LINKS**

#### **Learning Hub Modules**

NHA - CL - Dried Blood Spot Testing (LH# 30914)

#### **Community Sites**

- <u>Testing Site Application: Point of Care Testing (HIV) and/or Dried Blood Spot</u>
   <u>Testing (HIV/HCV/Syphilis)</u>
- Dried Blood Spot Testing Guide
- Dried Blood Spot Testing Patient Handout

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- BCCDC Serology Requisition
- Northern Health Communicable Disease Control HIV and Hepatitis C
- To be provided to site by the NH HIV POCT and DBST Committee:
  - Dried Blood Spot Packing Checklist
  - Dried Blood Spot Testing Client Consent Form and Sample Collection Notes
    - Sites can also email the NH Regional CD Lead (regionalcd.hubteam@northernhealth.ca) to obtain these resources

#### **Northern Health Sites**

- NH Testing Site Application: HIV Point of Care Testing (HIV) and/or Dried Blood Spot Testing (HIV/HCV/Syphilis)
- Dried Blood Spot Testing Guide (10-120-6069)
- Dried Blood Spot Testing Patient Handout (10-120-6070)
- Dried Blood Spot Packing Checklist\_(10-120-7003)
- Dried Blood Spot Testing Client Consent Form and Sample Collection Notes (10-20-7004)
- BCCDC Serology Requisition
- Northern Health Communicable Disease Control HIV and Hepatitis C

#### **BCCDC & Other Resources**

- BCCDC Communicable Disease Control Manual
- British Columbia Communicable Disease Control Manual, Chapter 5 Sexually Transmitted infections, Guidelines for Testing, Follow up, and Prevention of HIV
- British Columbia Communicable Disease Control Manual, Chapter 1 Communicable Disease Control, Hepatitis C Guideline
- Non-Certified Practice Decision Support Tool for Syphilis
- CATIE Canada's Source for HIV and Hepatitis C Information

#### **KEY POINTS**

- Dried Blood Spot Testing (DBST) is a type of blood test that can be used to test for Human Immunodeficiency Virus (HIV), hepatitis C (HCV) and syphilis. The test uses a finger prick to collect drops of blood on a piece of filter paper.
- Blood specimens for DBST can be collected by non-healthcare professionals who have completed the required training, making testing more accessible.



- HIV and HCV per DBST are considered confirmatory tests when HIV NAT (HIV RNA) and HCV NAT (HCV RNA) are detectable.
- Syphilis per DBST is only considered a screening test and requires further testing to confirm diagnosis.
- Follow-up for DBST results is managed by the Ordering Provider with assistance from the Regional Communicable Disease (CD) Team under certain conditions.

# POLICY STATEMENT (ALL STAFF MUST COMPLY)

- All sites must receive approval to offer DBST from the <u>NH HIV Point of Care</u>
   (<u>POC</u>) and <u>DBST Committee</u> prior to offering DBST. Sites must submit a <u>NH HIV POC</u> and <u>DBST Application Form</u> to the committee for approval.
- All individuals collecting a blood sample for DBST must have successfully completed the learning hub course: <u>NHA - CL - Dried Blood Spot Testing</u> (LH# 30914).
- All DBST must have an Ordering Provider attached. The Ordering Provider must be a Physician or Nurse Practitioner. It is **not** within Registered Nurse (RN) or Registered Nurse Certified (RN(C)) scope to act as Ordering Provider for DBST.
- The Ordering Provider must follow-up with the client on all positive results including results requiring confirmatory testing.
- If the Ordering Provider requests assistance or is unable to provide follow-up, the CD Coordinator may collaborate and create a plan with the Provider to ensure all required public health follow-up is completed.
- A testing site must make every reasonable attempt to find an Ordering Provider. If after this, they still do not have an Ordering Provider they can contact the Regional Communicable Disease team for support from the Medical Health Officer (MHO) (regionalcd.hubteam@northernhealth.ca)
  - When the CD MHO is the Ordering Provider, the testing site must complete each requirement outlined in the CD MHO as Ordering Provider checklist for every testing event (Appendix A)

# CLINICAL PRACTICE STANDARD (ALWAYS USE PROFESSIONAL JUDGMENT AND DOCUMENT ANY DEVIATION FROM THE STANDARD)

- 1. Gain Approval:
  - All sites wishing to offer DBSTs require approval from the Regional CD Hub.
  - Sites must complete an application form as outlined in the policy statement and submit it to the NH HIV Point of Care Testing (POCT) and DBST Committee/NH Regional CD Hub for review and approval.



- 2. Complete education:
  - All individuals collecting a blood sample for DBST must have successfully completed the learning hub course: <u>NHA - CL - Dried Blood Spot Testing</u> (LH# 30914)
- 3. Acquire equipment supplied by testing sites:
  - Forms and Print Materials (See Document Quick Links):
    - NH Dried Blood Spot Testing Guide
    - DBST Patient Handout
    - DBST Client Consent Form and Sample Collection Note
    - DBST Packing Checklist
  - BCCDC Serology Requisition
  - Pens
  - Gauze
  - Gloves, non-latex
  - Alcohol prep pads
  - Band-Aids
  - Hand sanitizer
  - Table protection that is absorbent, with a liquid-proof barrier (i.e., the pads that are blue plastic on one side and white gauze-like material on the other)
  - Sharps container(s)
  - Carrying container for DBST cards (optional, only required to transport cards that are drying)
- 4. Acquire equipment supplied by the National Microbiology Lab and acquired by sites through contacting the NH Regional Chronic Diseases Program:
  - DBS cards (903TM Whatman Protein Saver Cards)
  - Coin envelopes
  - Humidity indicators, 10-60%
  - Desiccants, 1g or 10g
  - Gas impermeable Bitran bags
  - 1.5mm x 2.0 mm contact-activated safety lancets
  - Drying rack (optional)



#### 5. Identify Ordering Providers:

- A. Community provider as the Ordering Provider
  - All tests must have an Ordering Provider attached. It is the responsibility
    of the Ordering Provider to follow-up on all positive results, including
    results requiring confirmatory testing.
  - The Regional CD Hub will receive copies of any positive reportable results and will coordinate with the Ordering Provider to ensure all follow-up and reporting is complete as per usual reportable communicable disease process.
- B. CD MHO as the Ordering Provider
  - Email (<u>regionalcd.hubteam@northernhealth.ca</u>) to apply to the HIV POC and DBST Committee for approval.
  - Following approval, the testing site completes each requirement outlined in the CD MHO as Ordering Provider Checklist for every testing event (<u>Appendix A</u>).
- 6. Specimen collection and logistics:
  - Ensure Client Consent Form is completed by all clients who access testing
  - See Dried Blood Spot Testing Guide for:
    - Testing Preparation
    - Collection of DBST sample collection process
    - o Paperwork/Requisitions
    - Storage and packaging
    - Specimen logistics
  - Review client handout with the client and provide them with a copy.
- 7. Receive and interpret the results:
  - Results are available through traditional reporting channels.
  - Interpret results according to <u>Table 1</u>.



Table 1. Test results and interpretations				
Test	Negative Result	Positive Result		
aHIV 1 (Antibody)	AVIOQ HIV 1: Nonreactive	AVIOQ HIV 1: Reactive		
	HIV 1 Antibody: Negative	HIV 1 Antibody: Positive		
HIV 1 Quant <sup>1</sup>	Aptima HIV Quant Dx: Target Not	Aptima HIV Quant Dx: (quantitative		
(RNA)	Detected	value) copies/mL		
	HIV 1 RNA: Negative	HIV 1 RNA: Positive		
aHCV (Antibody)	Ortho anti HCV: Nonreactive	Ortho anti HCV: Reactive		
	HCV Antibody: Negative	HCV Antibody: Positive		
HCV RNA <sup>2</sup>	Aptima HCV Quant Dx Assay: Target	Aptima HCV Quant Dx Assay:		
	Not Detected	(quantitative value) IU/mL		
	HCV RNA: Negative	HCV RNA: Positive		
Syphilis	Bio Rad Syphilis Total Ab:	Bio Rad Syphilis Total Ab: Reactive		
	Nonreactive	Syphilis Antibody: Positive		
	Syphilis Antibody: Negative			

#### Notes:

<sup>1</sup>HIV 1 RNA is only performed if AVIOQ HIV 1 is reactive

<sup>2</sup>HCV RNA is only performed if Ortho anti HCV is reactive

- Only detectable HIV NAT (HIV RNA) and detectable HCV NAT (HCV RNA) test results on DBS are considered to be confirmed positive results.
- Syphilis confirmatory testing is not available on DBST at this time, therefore reactive TPE screen is not considered a confirmed positive. A serum sample will have to be collected for confirmatory syphilis testing.
  - 8. Results management client follow-up and reporting (Refer to Appendices B D):
    - For results management of:
      - HIV per DBST see <u>Appendix B</u>
      - HCV per DBST see Appendix C
      - Syphilis per DBST see <u>Appendix D</u>
    - The Ordering Provider is responsible for follow-up of test results with the client (as outlined in the NH Client Consent and Contact form and as outlined in appendices) and for reportable communicable diseases (confirmatory HIV and HCV per DBST) follows-up as per <a href="BCCDC Communicable Disease">BCCDC Communicable Disease</a> Control Manual.
    - Follow-up includes seeking confirmatory testing for non-confirmatory results and inconclusive results.



- For example: If an HIV or HCV RNA test was unable to be performed on the DBST sample or if syphilis is reactive per DBST it is the responsibility of the Ordering Provider to follow-up with client to complete confirmatory testing.
- The NH Regional CD Hub will receive positive results via CMOIS and the CD Team will ensure patient follow-up is in process with the Ordering Provider as per BCCDC Communicable Disease Guidelines.
- The NH Regional CD Hub will report all reportable communicable diseases to the BCCDC, as per BCCDC guidelines.

#### **DOCUMENTATION**

#### Community setting or private clinic

- o Document in client health records per local policy and process; and/or
- Complete Sample Collection Notes on Client Form.

### Northern Health setting

 CMOIS, MOIS using CMOIS CD Documentation Standard and CMOIS STI Documentation Standard.

**NOTE:** If CD MHO is the Ordering Provider, then the Sample Collection Notes on Client Consent Form must be used and sent to the Regional CD Hub, as per the Checklist for CD MHO as Ordering Provider (see Appendix A).

#### **KEY CONTACTS**

 NH HIV POCT and DBST Committee/NH Regional Communicable Disease Hub

Toll-Free phone: 1-855-565-2990 Confidential fax: 1-250-645-7995

Email: RegionalCD.HubTeam@northernhealth.ca

Regional Chronic Diseases Strategic Initiatives Lead

Email: RCD.Communications@northernhealth.ca

Cell: 250-613-6572



#### **REFERENCES**

- British Columbia Centre for Disease Control (2023). Communicable Disease Control Manual. Retrieved August 16, 2023 from <a href="http://www.bccdc.ca/health-professionals/clinical-resources/communicable-disease-control-manual/communicable-disease-
- British Columbia Centre for Disease Control. (2016, October). Communicable Disease Control Manual Chapter 5 Guidelines for Testing, Follow up, and Prevention of HIV. Retrieved August 16, 2023 from <a href="http://www.bccdc.ca/resource-gallery/Documents/Communicable-Disease-Manual/Chapter%205%20-%20STI/HIV Guidelines Testing FollowUp Prevention.pdf">http://www.bccdc.ca/resource-gallery/Documents/Communicable-Disease-Manual/Chapter%205%20-%20STI/HIV Guidelines Testing FollowUp Prevention.pdf</a>
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- Communicable Disease Control HIV and Hepatitis C (2023) Northern Health Retried May 4, 2023 from <a href="https://www.northernhealth.ca/health-information/communicable-disease-prevention-and-control/hiv-and-hepatitis-c">https://www.northernhealth.ca/health-information/communicable-disease-prevention-and-control/hiv-and-hepatitis-c</a>

# **KEYWORDS**

HIV, HCV, Syphilis, DBS, DBST, low threshold testing

#### **DEFINITIONS**

- **Nurses:** includes all registered nurses (RNs), registered psychiatric nurses (RPNs) and licensed practical nurses (LPNs).
- **Hepatitis C (HCV):** HCV is a liver infection caused by the hepatitis C virus. HCV is spread through contact with blood from an infected person. HCV can be managed and cured with treatment.
- **Human Immunodeficiency Virus (HIV):** HIV is a virus that targets the body's immune system. It is passed through blood and body fluids such as semen, pre-ejaculate, vaginal fluids, anal fluids, and breast/chest milk. HIV can be managed with antiviral medications.
- **Syphilis:** Syphilis is a sexually transmitted infection (STI) caused by the bacteria *Treponema pallidum*. Syphilis infection occurs in stages: primary, secondary, early latent, and late latent. Each stage has different symptoms associated with it. Syphilis can be treated with antibiotics.

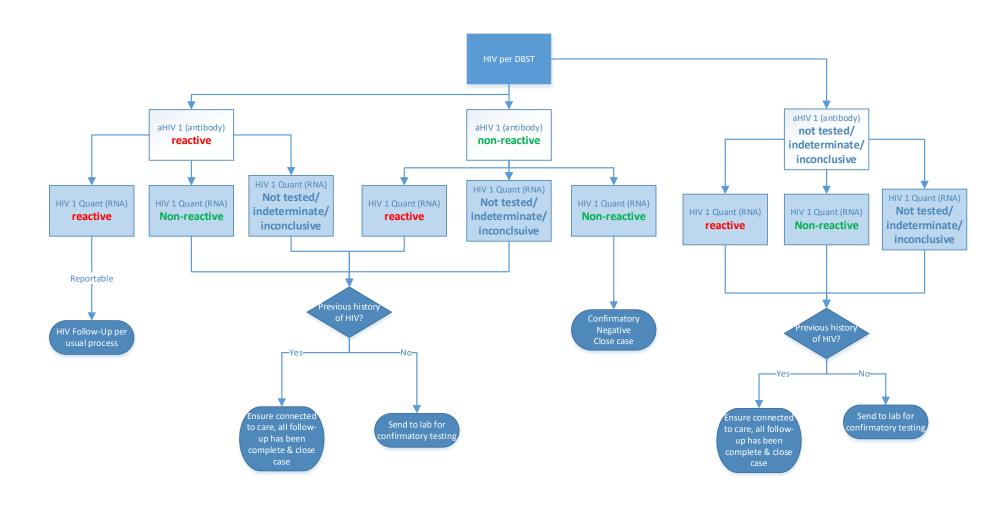


# APPENDIX A: CHECKLIST FOR MEDICAL HEALTH OFFICER AS ORDERING PROVIDER FOR DBST

☐ Review Dried Blood Spot Testing (DBST) guidelines, processes, and policies.
☐ Ensure application and approval for DBST site and use of MHO MSP# is established from
Regional Communicable Disease Team/NH POCT and DBST Committee.
☐ Obtain consent from Communicable Disease Team as Ordering Provider for every testing
event (see below).
☐ Complete all required education as outlined in policy statement and obtain supplies.
Before EVERY Event:
☐ Email <u>regionalcd.hubteam@northernhealth.ca</u> to notify Regional CD Lead of testing event
(Date, location, collection team members).
• CD Lead will respond with approval decision, MSP#, name of Ordering Provider, and
address of report delivery.
☐ Print client consent and sample collection note forms and patient information handout.
☐ Ensure you have a blank copy of the DBST Event Tracking Spreadsheet (Provided by
Regional CD Lead).
During Event:
$\square$ Ensure client consent form is completed for $\emph{every}$ client before sample collection. Ensure
writing is legible and all client identifiers and client contact information is provided.
$\square$ Review Patient Information handout with client and give them a copy.
☐ Complete sample collection team note for each client seen for sample collection (at bottom of
client form). Complete both consent and chart note even if not able to obtain adequate sample
for testing.
After Event:
$\hfill\square$ Email (per local policy) client forms and DBST Event Tracking Spreadsheet to the Regional
CD Team ( <u>regionalcd.hubteam@northernhealth.ca</u> ) or Fax to Regional CD Hub (250-645-7995)
within 5 business days.



#### APPENDIX B: DBST RESULT MANAGEMENT FOR HIV



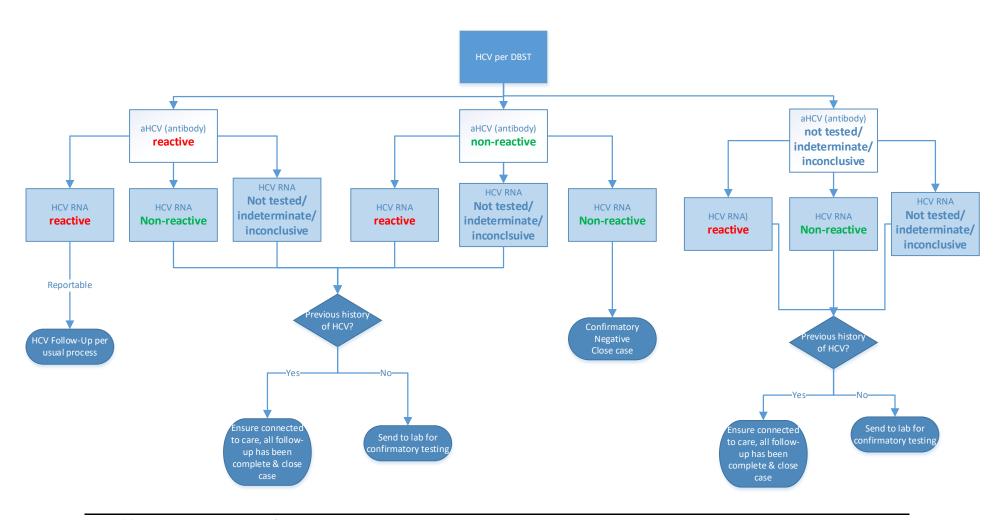
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#### APPENDIX C: DBST RESULT MANAGEMENT FOR HEPATITIS C



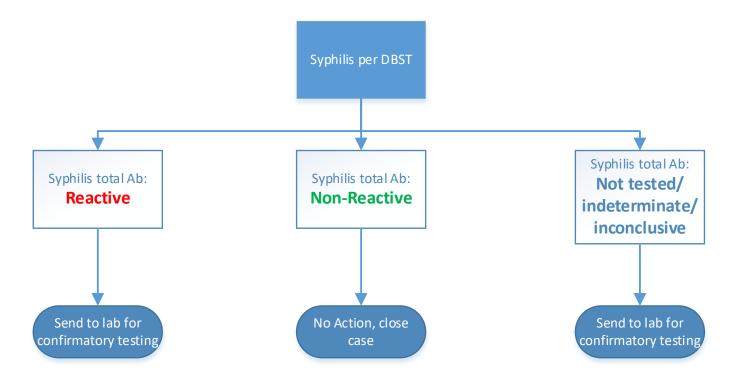
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# APPENDIX D: DBST RESULT MANAGEMENT FOR SYPHILIS





REVISION HISTORY					
Initial Effective Date:	June 7, 2024				
Approved By:	VP Population and Public Health, Chief Medical Health Officer				
Author Title:	Regional Nursing Lead, Communicable Disease				
Revision History:	Effective Date:	Description of Changes:	Reviewed or Revised by:		
	June 7, 2024	Policy Issued	VP Population and Public Health; Chief Medical Health Officer Regional Nursing Lead, Communicable Disease; Medical Health Officer, Regional Nursing Leads Communicable Disease; Program Lead Communicable Disease; Regional Manager Communicable Disease; Strategic Lead, Chronic Disease HIV, Hep C, and Chronic Pain		
Contact policiesstandards@northernhealth.ca if further information is required.					
Acknowledgements (optional):					